VIPULORGANICS
Interconnected Chemistry

07th October 2025

To,

The Manager,
Department of Corporate Services,
BSE Limited,
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 530627

Dear Sir/Madam,

Subject: Press Release – Announcement under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release titled as follows –

Vipul Organics announces fund-raise of Rs. 35,23,70,000/- through preferential allotment

Issues 16,70,000 fully paid up equity shares of face value Rs.10/- at a premium of Rs. 201/-

19 investors of the non-promoter/non-promoter group category pick up shares in the company

The copy of Press Release shall be uploaded on the website of the Company viz., www.vipulorganics.com

You are requested to take the same on record.

Thanking You,

Yours Faithfully,
For Vipul Organics Limited

Vipul Pravinchandra Shah
Digitally signed by Vipul Pravinchandra Shah
Date: 2025.10.07 14:56:38 +05'30'

VIPUL ORGANICS LTD. MUMBAI 400053

Vipul Shah
Managing Director
DIN No.: 00181636

Vipul Organics Limited
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Press Release
7th of October 2025

BSE: VIPULORG / 530627

Vipul Organics announces fund-raise of Rs. 35,23,70,000/- through preferential allotment

Issues 16,70,000 fully paid up equity shares of face value Rs.10/- at a premium of Rs. 201/-
19 investors of the non-promoter/non-promoter group category pick up shares in the company

Vipul Organics Limited, the BSE listed (VIPULORG / 530627) leading Specialty Chemicals company in the pigments and dyes segment, announced the successful issuance of 16,70,000 fully paid-up equity shares of the Company of face value of Rs. 10 each.

The preferential issue (on a private placement basis) was brought at an issue price of Rs. 211/- per equity share (including a securities premium of Rs. 201), aggregating up to Rs. Rs. 35,23,70,000/-. A total of 19 investors subscribed to the preferential issue in the non-promoter / non-promoter group category.

"The subscription of our Preferential Issue by HNI's shows the investor confidence in the future of our Company. We stand steadfast in our focus on creating value for all our partners and shareholders and that is visible through our de-risking of our businesses and moving into newer product categories. We believe that this faith in our company by the investors will be rewarded by our innovation, research and business diversification. We are very excited about our latest venture - membrane technology and its implications in the Indian sustainability story. The proceeds of the preferential issue will help us expand our capacities without relying on debt for the purpose", says Mr. Vipul P Shah, MD, Vipul Organics Limited.

About Vipul Organics Limited:
Vipul Organics Limited is a BSE Listed (VIPULORG / 530627) leading Specialty Chemicals company in the Pigments and Dyes segment. Today, it is amongst the foremost manufacturers of Pigments, Dyestuff, Lake Colours and Pigment Intermediaries / Fast Salts in the country. It has 3 manufacturing facilities spread across Maharashtra and a greenfield facility being commissioned in Gujarat. The company has a global footprint, with an Americas office in Delaware and presence in over 50 countries. Vipul Organics ended the financial year 2024-25 with revenues of Rs.163 Crore.

For more information, please visit: www.vipulorganics.com

SAFE HARBOUR STATEMENT:
This release may include certain 'forward looking statements', based on current expectations, forecasts and assumptions within the meaning of applicable laws and regulations. They are subject to risks and uncertainties which could cause actual outcomes and results to differ materially from these statements. The Company disclaims any obligation to revise any forward-looking statements.

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